

Plan for Your Future, Ensure Your Legacy



Join HBTB for our Free Marin Seminars 2011-12

9:30–11:30 a.m. at Hospice By The Bay, 17 E. Sir Francis Drake Blvd., Larkspur

October 1 ~ Estate Planning Options for Difficult Family Situations

You and your family have unique needs that change over time. An estate plan can give you peace of mind. Gain the tools to plan for your beneficiaries who can't manage finances due to youth, disabilities, addictions or other special needs, and for blended families.* *Sensitive questions may be submitted in advance for discussion at the seminar to Karen at knoreen@hbtb.org or (415) 526-5500.*

November 12 ~ *My Life, My Choices*[™]: Planning for Future Healthcare Decisions

Learn about advance care planning to ensure your healthcare wishes will be known and respected; how to choose the right person to make decisions on your behalf; and communicating your values and goals regarding medical treatment choices. *Attendees receive a packet of practical information.*

January 21 ~ Estate Planning for Singles & Domestic Partners

The law provides a default estate plan for every person, but this may not reflect your wishes. Create a plan tailored to your own life situation and priorities. For same-sex couples, changing laws may also impact your estate plan. Know the options for your financial and healthcare decisions during your life, and ensure that your wishes will be followed after your death.*

March 31 ~ How to Know if You Need To Update Your Estate Plan

Does your estate plan need review so it continues to meet your needs? Even if you have a personalized estate plan, it's important to periodically consider the plan that comes into effect on your incapacity or death. Learn how recent legal changes impact estate planning, and how changes in your family situation, finances, personal priorities and the needs of your loved ones can be reflected in your plan.*

May 5 ~ Estate Preservation & Planning in Uncertain Economic Times

Get tools and information to stay in control of your financial future. Topics include: where the economy is headed; an assessment of economic trends; what we've learned from the economic meltdown; staying in control by planning your estate; the power of living trusts; the pitfalls of probate and conservatorship; and bypassing capital gains tax on real estate and stock.*

June 23 ~ *My Life, My Choices*[™]: Planning for Future Healthcare Decisions

See Nov. 12 description.

**Attendees receive a complimentary estate planning organizer*



HOSPICE
BY THE BAY



Reservations are required. Register today!
www.hbtb.org • (415) 526-5580

See our website for additional seminars in San Francisco and Santa Rosa.

Visit HBTB's online Planned Gifts Resource Center at www.hbtb.org.

Choose Support Us, then Planned Gifts.

*HBTB is grateful for the time and expertise of
Carolyn Farren and Lisa Fialco of Kelley & Farren, LLP, San Rafael.*